

Sample Initial Statement

Corporate Management Service

| | |
|--|--------------------|
| Initial Subscription Amount | £500,000.00 |
| Initial Subscription Amount Minus Fees | £480,150.00 |

INITIAL FEES

| | | |
|------------------------|----|-------------------|
| Adviser Initial Fee | 1% | £5,000,000 |
| Blackfinch Initial Fee | 3% | £14,850.00 |

ONGOING FEES

| | |
|-----------------------|------------|
| Adviser Ongoing Fee | 0.5% |
| Company Servicing Fee | 1.5% + VAT |
| Blackfinch AMC | 0.5% + VAT |

Client Details

Mr John Smith
1 Red Road
Cheltenham
Gloucestershire, ABC 123

Blackfinch Designation No.

BF12345

Subscription Date

06.02.2018

Adviser Details

Mr Jack White

Adviser Reference

DX12345

LOAN SUMMARY

| Loan Name | Type | Available Interest Rate | Allocation % | Allocation £ |
|------------|--------------|-------------------------|--------------|--------------------|
| Loan One | Asset-Backed | 6.5% | 10% | £48,015.00 |
| Loan Two | Property | 6% | 20% | £96,030.00 |
| Loan Three | Asset-Backed | 7.5% | 15% | £72,022.50 |
| Loan Four | Asset-Backed | 7% | 5% | £24,007.50 |
| Loan Five | Property | 8% | 15% | £72,022.50 |
| Loan Six | Asset-Backed | 9% | 10% | £48,015.00 |
| Loan Seven | Property | 9.5% | 5% | £24,007.50 |
| Loan Eight | Property | 6% | 20% | £96,030.00 |
| | | | 100% | £480,150.00 |